



FOR OFFICE USE ONLY
Registration Fee Paid _____
Date Received _____
F.A. Awarded _____

Optional Form

FINANCIAL ASSISTANCE APPLICATION

This form should only be completed if you are seeking financial assistance
This form must be submitted in a separate, sealed envelope marked: Financial Assistance.

In order to receive financial assistance, your complete registration packet must be on file April 22, 2011. Please complete this application and return it by April 22, 2011 with a copy of your 2010 Federal and State Income Tax Return.

ALL ACCOUNTS MUST BE CURRENT BEFORE ASSISTANCE WILL BE GRANTED

The following criteria will be used in determining financial assistance:

1. Financial need. All applications received on time will be reviewed. Aid is dispersed according to need. A set amount of funding is available each year. Not all applicants will qualify for financial aid.
2. Student applicant must abide all rules and regulations of St. Mary's School.
3. Financial Assistance will be revoked if terms of the Tuition Contract are not maintained and kept current.

A student who is placed on probation at any time during the school year forfeits financial assistance and must reapply for future assistance.

STUDENT INFORMATION:

Name _____ Grade _____

Name _____ Grade _____

Name _____ Grade _____

PARENT INFORMATION:

Name _____ Social Security Number _____

Name _____ Social Security Number _____

Address _____

City _____ State _____ Zip Code _____

Home Phone _____ Work Phone (F) _____ (M) _____

Fax Number _____ Cell Phone (F) _____ (M) _____

Father's place of employment _____

Mother's place of employment _____

DIVORCED or SEPARATED PARENTS:

This form is to be completed by the parent responsible for the student's educational expenses. Shared responsibility requires an application from both parents.

FAMILY INFORMATION for 2011-2012

Number of children in family _____

Children in Catholic elementary schools:

Name _____ School _____ Grade _____

Name _____ School _____ Grade _____

Name _____ School _____ Grade _____





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FINANCIAL INFORMATION:

2010 Gross Wages, Salaries, Tips \$ _____
2010 Interest and Dividend Income \$ _____
2010 Other Income (alimony, child support, pensions) \$ _____
Total Household Income for 2010..... \$ _____
Expected Household income for 2011-2012 \$ _____

ASSETS:

Cash, savings, checking accounts..... \$ _____
Stocks and bonds (not retirement)..... \$ _____
Other assets (type and value) _____
Monthly rent/mortgage payment \$ _____
Do you rent _____ or own _____ your home?
If you own your home: Year purchased _____
Total amount owed \$
Fair market value of home \$ _____

EDUCATION EXPENSES:

Total elementary, junior high, high school, and college tuition paid for dependent children listed as family members for 2011-2012
Name _____ School _____ Tuition \$ _____
Name _____ School _____ Tuition \$ _____
Name _____ School _____ Tuition \$ _____

Outstanding Prior Tuition School St. Mary's School **Balance \$**-----

MEDICAL/DENTAL EXPENSES:

Total anticipated medical/dental expenses for 2011-2012 not covered by insurance \$ _____

EXPLANATION/SPECIAL CIRCUMSTANCES: Use this space to explain any unusual expenses or special circumstances and you may attach an additional sheet.

APPLICATIONS THAT ARE NOT COMPLETED OR MISSING INFORMATION WILL NOT BE PROCESSED.
Fees not covered for Financial Aid: Before school care, milk program, graduation fees, yearbook, safe environment class

AMOUNT OF ASSISTANCE REQUESTED \$ _____

FATHER SIGNATURE _____

MOTHER SIGNATURE _____

DATE _____

Thank you for completing this application.

All information is kept confidential and will only be reviewed by the Financial Aid Committee. You may be contacted if clarification is needed.
Notice of the Financial Aid Committee's decision will be sent in June, 2011.
Applications received after the April 22 deadline will be reviewed for the second semester in December, 2011.

